

Financing the Energy Transition

How policy, regulation and markets can work
together to get the funds to flow



September 19th 2013
BIS Conference Centre, London, SW1H 0ET

Conference Sponsors



Conference Programme

09:30	Registration and Coffee	
10:00	Welcome and Introductory Remarks Prof. Charles Hendry MP	
10:05	Session 1: Defining the Investment Challenge .	
	Chair: Prof. Charles Hendry MP	
10:05	<i>UK Electricity Market Reform – Blueprint for Europe or Poisoned Chalice?</i> Volker Beckers, Former CEO, RWE npower	
10:25	<i>UK Energy Policy: A Little Less Intervention, a Little More Action</i> Nick White, Managing Partner, Arthur D Little	
10:45	<i>What the energy bill means in practise</i> Peter Atherton, Equities Research, Liberium Capital Ltd	
11:05	Q&A	
11:15	Coffee	
11:30	Session 2: Current Trends in Energy Investment	
	Chair: Prof. Jim Watson, Research Director, UKERC	
11:30	<i>Emerging Trends in Energy Technology Venturing</i> Dominic Emery, VP Long-Term Planning, BP plc	
11:50	<i>Why is nuclear so difficult to finance?</i> Prof. Gordon MacKerron, Director, SPRU, Sussex University	
12:10	<i>Clean Energy Investment Trends: History and Prospects</i> Guy Turner, Director, Head of Economics and Commodities, BNEF	
12:30	Q&A	
12:45	Lunch	
13:45	Session 3: Attracting the Funds to Finance Investment in Energy	
	Chair: Dr William Blyth, Oxford Energy Associates	
13:45	<i>What Investors Want</i> Jeremy Tighe, Director, Head of Global Equities, Foreign & Colonial Investment Trust	
14:05	<i>Financing a changing UK power sector</i> Neil Bush, Head of Energy Economics, DECC	
14:25	<i>Investing in uncertainty: the changing face of the global energy mix</i> Jason Channell, Director, Global Alternative Energy and Cleantech Equity Research, Citi	
14:45	Q&A	
15:00	Tea	
15:15	Parallel sessions: Issues and Insights	
	Panel 1: Oil and Gas (Syndicate Room)	Panel 2: Clean Energy
	Chair: Ben Klooss, BP plc	Chair: Dr Peter Connor, University of Exeter
15:15	<i>UK Gas: distractions and challenges</i> Prof. Jonathan Stern, Chairman, Natural Gas Programme, OIES	<i>The low carbon transition and the challenge for distribution grids</i> Ben Wilson, Director of Strategy and Regulation, UK Power Networks
15:35	<i>Innovative partnerships for the energy transition</i> Ruth Cairnie, Executive VP Strategy and Planning, Shell	Kirsty Hamilton, Low Carbon Finance Group
15:55	<i>Global Oil Majors: A broken business model?</i> Hootan Yazhari, Managing Director, Head of EMEA Oil & Gas Equity Research, Bank of America Merrill Lynch	<i>Reform in the power sector and the implications for allocating capital</i> Stephen Nash, Manager, Baringa Partners
16:15	Q&A	Q&A
16:30	Concluding Session: Lessons to take away <i>Panel chaired by Lord Howell – Ruth Cairnie, Kirsty Hamilton, and 1 other</i>	
17:15	Refreshments and Networking 	