



The Role of Biofuels (and highly efficient ICE) in Transport

BP Biofuels a growing alternative

James Primrose

BP Biofuels Head of Strategy

What makes a good transport fuel



- Safety – when refuelling, and if a crash happens



What makes a good transport fuel



- Safety – when refuelling, and if a crash happens
- Emissions – reduces Nox, Sox, Particulates, CO2



What makes a good transport fuel



- Safety – when refuelling, and if a crash happens
- Emissions – reduces Nox, Sox, Particulates, CO2
- Low cost, universally available



What makes a good transport fuel



- Safety – when refuelling, and if a crash happens
- Emissions – reduces Nox, Sox, Particulates, CO2
- Low cost, universally available
- Time value - can be made and then stored for months or years safely



What makes a good transport fuel



- Safety – when refuelling, and if a crash happens
- Emissions – reduces Nox, Sox, Particulates, CO2
- Low cost, universally available
- Time value - can be made and then stored for months or years safely
- Vehicle technology to use the fuel is available at competitive cost.

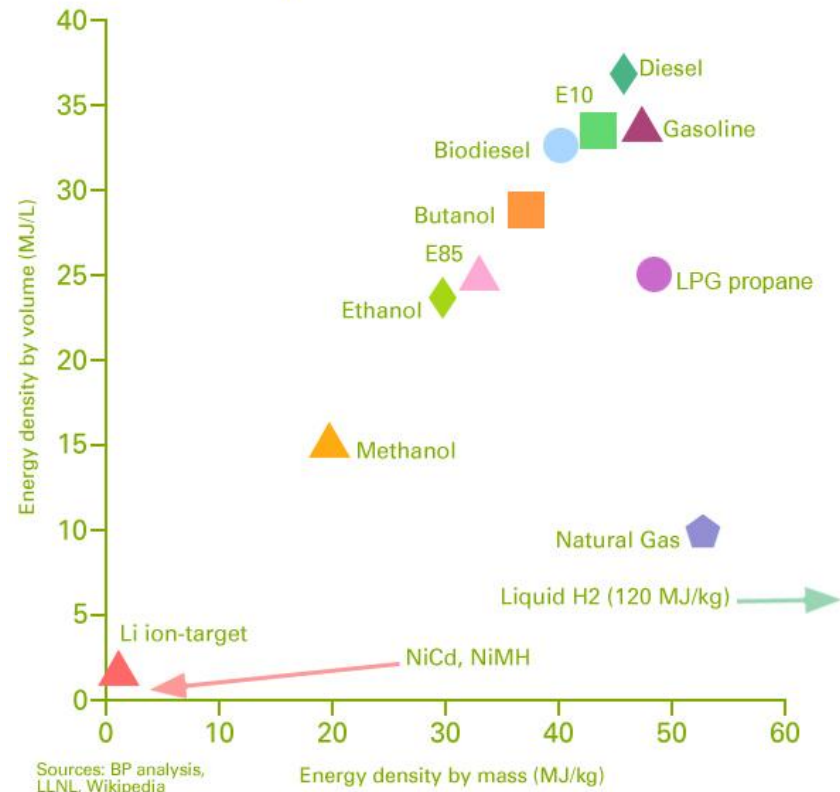


What makes a good transport fuel



- Safety – when refuelling, and if a crash happens
- Emissions – reduces Nox, Sox, Particulates, CO2
- Low cost, universally available
- Time value - can be made and then stored for months or years safely
- Vehicle technology to use the fuel is available at competitive cost.
- High energy density per unit volume and mass - to give required range

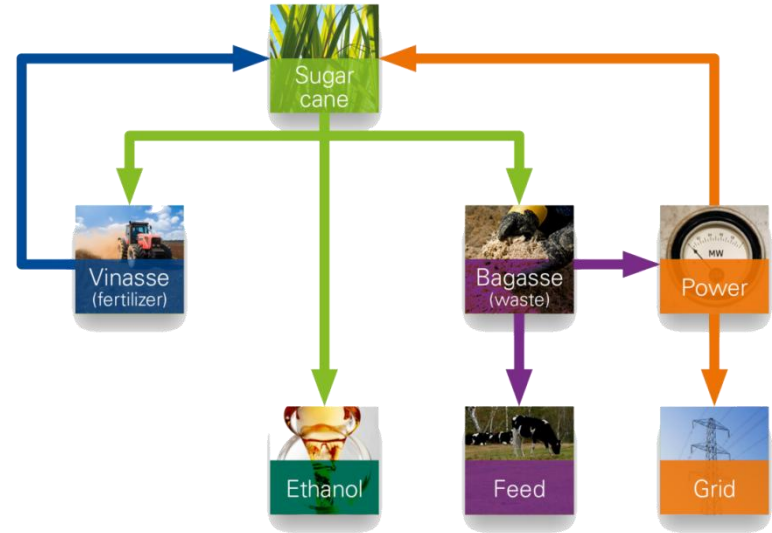
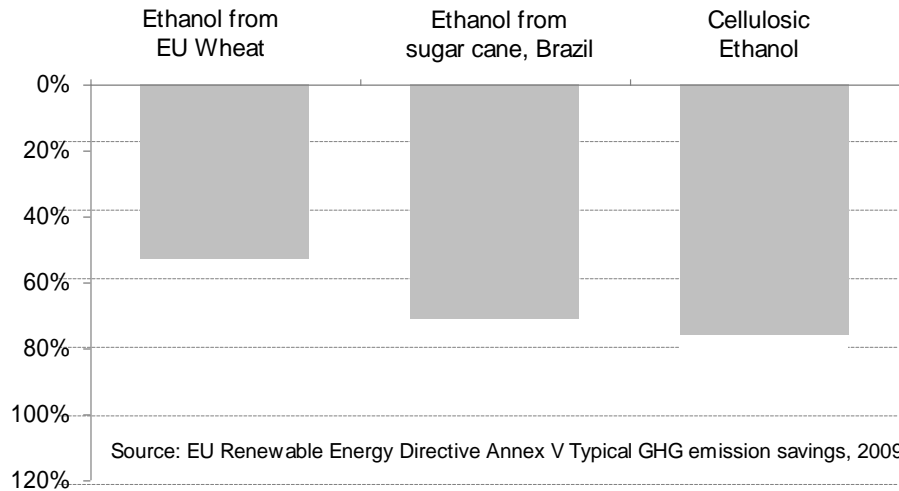
Liquid fuels are hard to beat



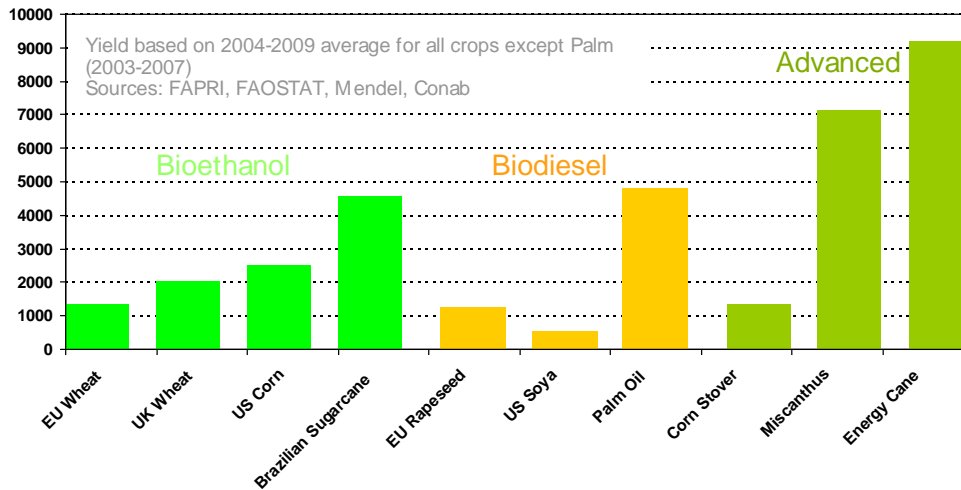
Biofuels Done Well



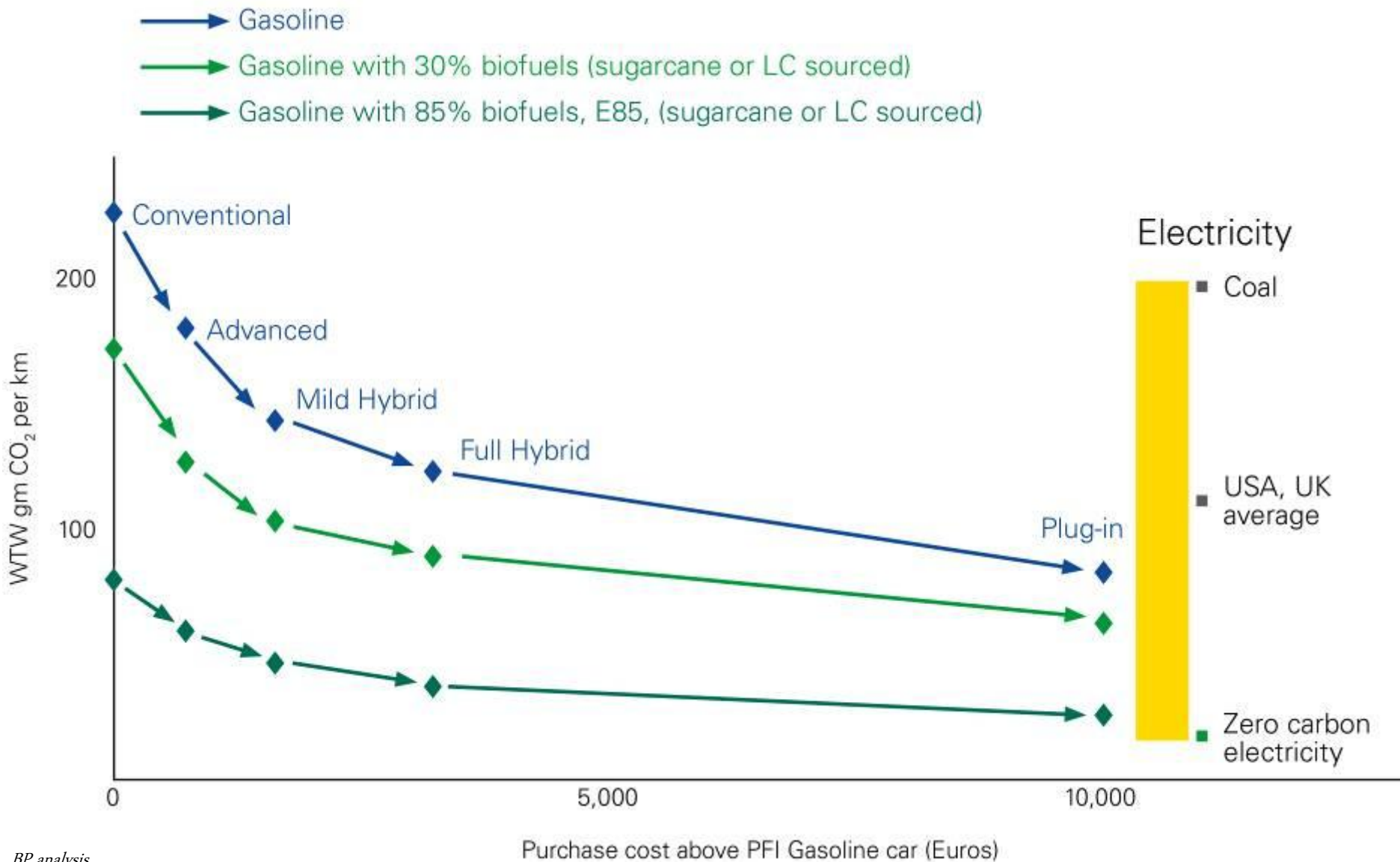
GHG Reductions From Biofuels (vs. gasoline)



Litres biofuel (gasoline equiv) / Hectare



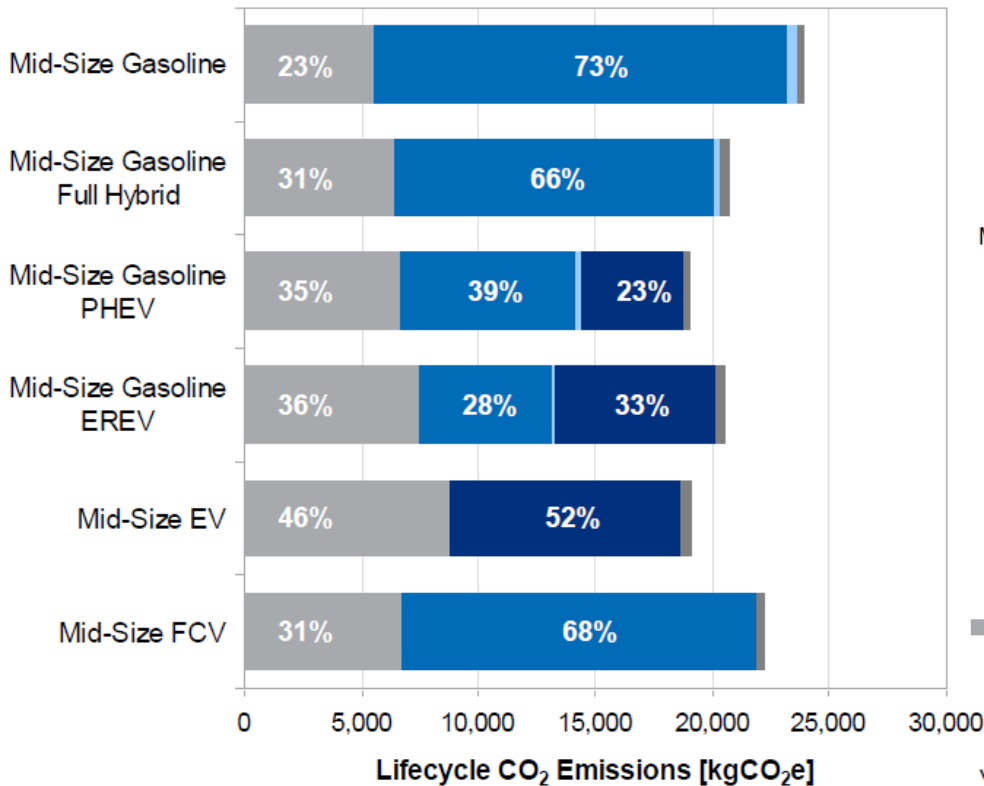
Bio-fuelled vehicles make significant contributions to decarbonizing transport, even compared with electric vehicles



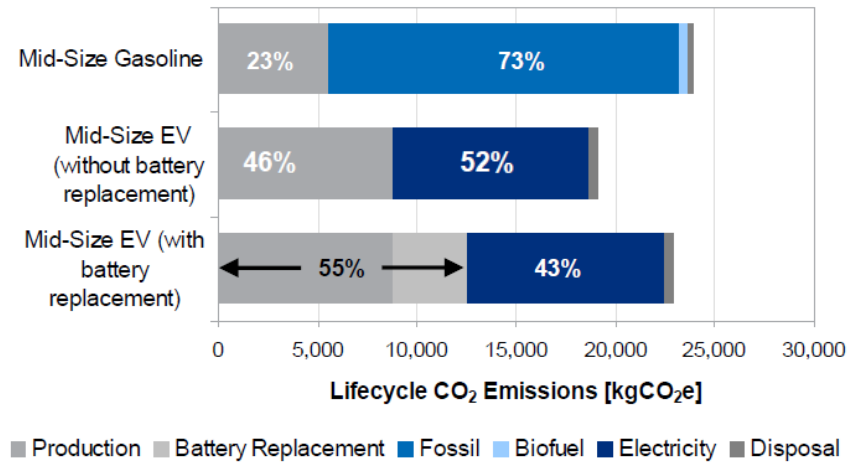
Full LCA analysis shows that hybrids and EVs do deliver lower GHG emissions, but embedded emissions are more significant. Battery reliability is a key factor.....



Comparing Technologies

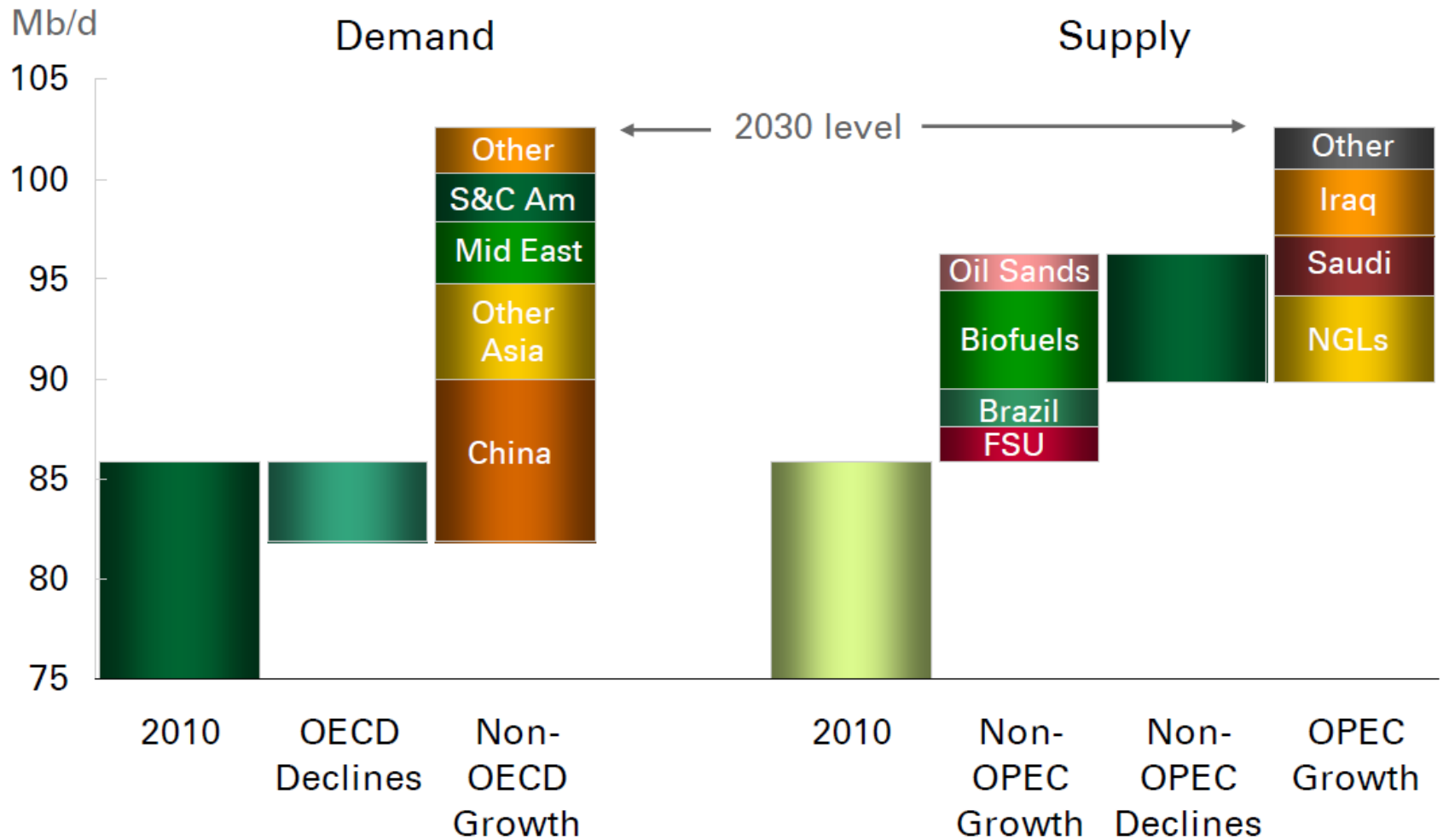


Impact of battery replacement



Vehicle specifications based on roadmap projections for 2015.
 Assumed lifetime mileage 150,000 km. Fuels E10 and B7.
 Electricity carbon intensity assumed to be 500 gCO₂/kWh.

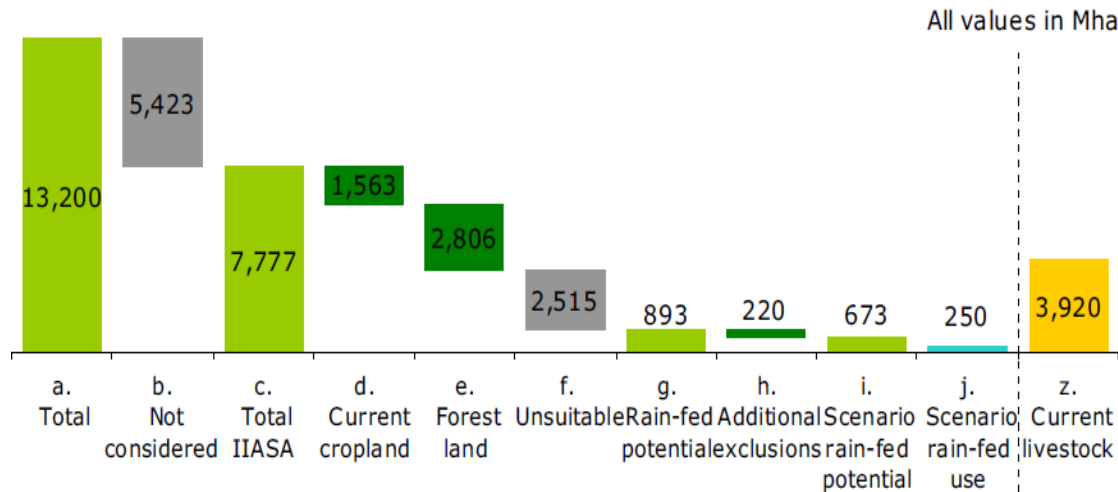
Liquids demand growth from Non OECD countries will be met by supply growth from OPEC and biofuels



There is sufficient suitable land available for biofuels if we use it wisely....



Globally there exists significant marginal, unproductive land to support material bioenergy (fuel & power) production.



- a. Total global land mass (excluding Antarctica)
- b. Excluded: protected land, barren land, urban areas, water bodies
- c. Total land considered in the IIASA study
- d. Excluded: current agricultural cropland
- e. Excluded: unprotected forested land
- f. Excluded: not suitable for rain-fed agriculture
- g. Potential for rain-fed agriculture
- h. Excluded: additional land for biodiversity protection, human development, food demand
- i. Energy Scenario potential for energy crops
- j. Energy Scenario: land use for energy crops
- z. Current land used to support livestock (for reference only; overlaps with other categories)



The Role of Biofuels in Transport

BP Biofuels a growing alternative

James Primrose

BP Biofuels Head of Strategy