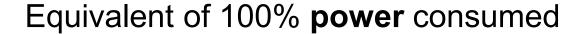


Niall Stuart
University of Edinburgh Business School
09 November 2015



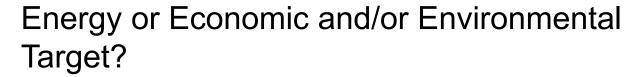
SCOTTISH GOVERNMENT TARGETS



- + 11% of all **heat**
- + 10% transport fuel
- = 30% of all energy by 2020



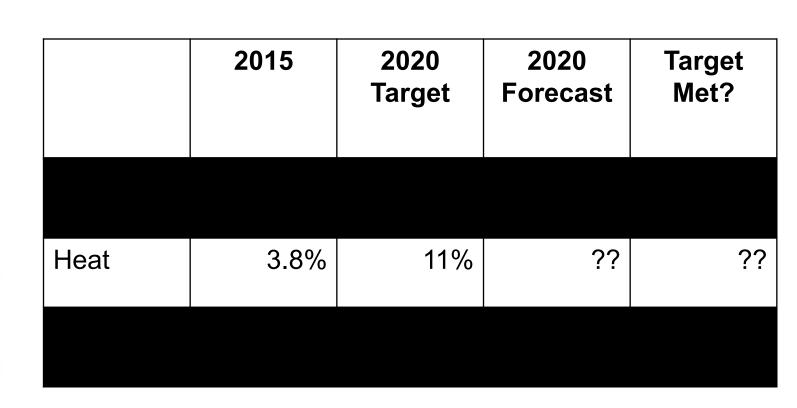
100% TARGET FOR RENEWABLE POWER



- Scotland to contribute ~ 30% of UK renewable power
- Key to securing wider economic benefit of:
 - 21,000 jobs; > £1bn invested annually
 - 12m tonnes CO2 displaced = entire transport sector



PROGRESS





RENEWABLE POWER BEYOND 2020



Committee on Climate Change estimates 66GW to 93GW to hit 2030 carbon budgets

- Framework?
- Budget?
- Costs and Benefits of all Options?



CONCLUSION



Debate on targets gets ever more important and ever more challenging....