Facing the Climate and Digital Challenge: European Energy Industry from Boom to Crisis and Transformation

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From Technological to Industrial Reconfiguration

Golden Age **Transformation** Scale and Scope + **New Multi-functional Digital Modernisation Industry** Digital Platforms. (Consolidating **Including Energy** *Industry Structures*) (New Industry Structures) How Broad **Consolidation of** De-centralised **Business Multi-utility Model Prosumer Models** (Re-engineering (New Business Concepts) **Business Processes**) **Energy Efficiency New Renewable** Product/ Coal -> Gas **Energy Process** (Refining (Reconfiguring Products & Processes) **Products & Processes**)

Incremental

Radical

How Radical







